



Opera

# The next generation is here

Opera 3 (1.30)



# Brand new in Opera 3 (1.30)

## Retrospective Aged Debtors and Creditors reporting

Retrospective Aged Debtors and Creditors reporting allows you to draw on your historical data so that you can now re-run your Debtors and Creditors reports as they would have been at a specific date in the past. For example, you can run an Aged Debtors report as at the end of last month to show the outstanding debt as it was then, which is particularly useful for auditing purposes at period-end or year-end.

## Landed Costs

Landed costs are the additional costs incurred in getting goods you purchase from your supplier to your premises. The total cost of a landed shipment includes the purchase price of the goods, freight costs, insurance, and possibly other costs such as customs duties and other taxes that may be levied on a shipment.

In Opera 3 you can define landed cost elements and assign them to stock items. If a stock item is subject to landed costs, when a stock receipt is posted, both its purchase price and the landed cost are used to record the total cost of that receipt. This applies to all types of stock: FIFO, Non FIFO, and batch and serial traceable.

Knowing both the purchase price and the landed costs is critical so that you know the profit margin you are going to make when you sell that product to your customers.

Landed Cost Types : LEVY - Standard Levy

General Memo List

Code : LEVY

Description : Standard Levy

Group : LEVY Standard Levy

Calculation Method

Fixed Value per Unit Item

% of Line Cost Value Value : 2.75

Aggregated Cost (%)

Nominal Account

LC In : M320 Standard Levy

Landed costs

## Many Opera II customers have already made the move to Opera 3. Here's what they say:

*"The new functionality in Opera 3 means that we can perform our month end much quicker, and because stock management is integrated with our accounting processes, we have 100% visibility of inventory, production and delivery schedules. Now that we have this benchmark we hope to be able to tighten our processes further and reduce inventory to maximise efficiencies across the organisation"*

Paul Birnie, Financial Director  
**Wensleydale Dairy Products**

*"The enhanced user interface and functionality in Opera 3 means it is quick and easy to use, and affords us greater visibility of all finance information. The solution also enables us to export reports easily to Excel. We can access information on demand which facilitates quicker, better decisions, helping us to continue to grow our business"*

Liz O'Donovan, Accounts Manager  
**CIB Communications**

*"The enhanced reporting in Opera 3 enables us to export reports directly to Excel and benefit from real-time management information"*

Mark Nunn, Managing Director  
**Niarchos**



## What's new in Opera 3?

### **Report output to Excel®**

You can now output many Opera 3 reports directly to MS Excel, for further data manipulation. This applies both to selected standard reports and to those created in the Reporter application.

There are also additional charting controls built into Opera 3 reporting tools such as Views. They make the display of information much easier to interpret and enable colour selection, printing and copying to the clipboard for pasting into MS Word or Excel.

### **Open Period Accounting**

Create calendars for the current and up to 3 future financial years. With Open Period Accounting, you can post transactions to any periods marked as "open", either directly or from other Opera 3 applications such as the Sales and Purchase Ledgers. You can also create a calendar for the previous financial year and post transactions into the last period of that year. This gives you total control and flexibility when it comes to updating the Nominal Ledger.

### **Improved reporting**

In Opera 3 you can run multiple reports at the same time. Reports can stay open while you navigate to other areas of the system. You can minimise one and open another, or tile them on screen. And the new search facility creates a list of bookmarks that link to the relevant results of your search.

In addition, Pegasus Instant Messenger (PIM) automatically distributes real-time, business critical information based on data held within Opera 3 via pop-up messages.

PIM Desktop comes as standard when you upgrade to Opera 3.

### **Error correction**

Despite your best efforts, some transactions may be entered incorrectly and such errors affect the final accounts. You can now rectify a Nominal Journal entry: you can undo and change the posting date, Nominal account and other details. All corrections are traceable so you have a record of what's been changed.



## Scheduler

Run some of your Opera 3 processes at a time that suits you: schedule tasks to process outside the normal working day, minimising disruption. Tasks you can schedule include:

- Repeat invoicing – *new in Opera 3 (1.30)*
- Data back-up, update data structure, tidy system
- Running period ends in the Nominal, Sales and Purchase Ledgers

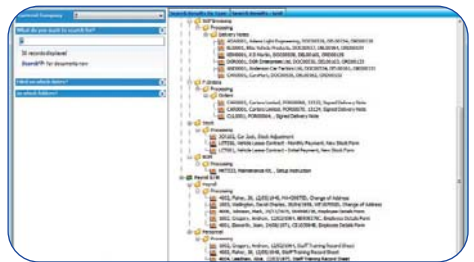
The Scheduler application comes as standard when you upgrade to Opera 3.

## Notification Services

Running key business processes that require exclusive access to the system couldn't be easier. With Opera 3 Notification Services you can easily distribute messages asking users to log out and, if they fail to do so, enforce an automatic shutdown of some or all Opera 3 users, as well as set a lockout period during which log-in is restricted.

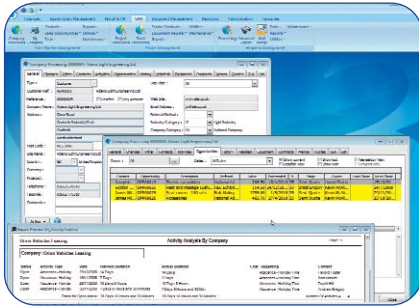
## Document Management Desktop

The new Document Management Desktop application brings the benefits of Document Management to everyone in the office. Document Management Desktop offers simple and easy-to-use capture and retrieval of documents for non users of Opera 3, at a fraction of the price.



**Document Management Desktop**

## Improved CRM



New functionality has been added to the CRM applications, to allow for more precision planning. The new Summary Scheduler has been added to Helpdesk Management to provide an easier, alternative way to schedule/reschedule and view calls, by presenting a summary view of all resources for the chosen month. This means that calls can be scheduled in bulk, rather than from the individual calls themselves.

With the addition of Generate PM Calls, users can now create in bulk any preventative maintenance calls that may be due for equipment items. Users will be able to generate all calls due in a month or future months, without having to create each call individually. This allows users to stay up-to-date with any planned maintenance required against equipment records.

## Stocktake

The new Stocktake application extracts product information from Opera 3, so that stock items can be allocated to worksheets for a manual count.

On completion of the worksheets, management can run a cross-check and make corrections and adjustments to be fed back into Opera 3 to update stock levels.

## VAT 100 online filing

HMRC phased out paper VAT Returns for most VAT-registered businesses from 1 April 2010. Take the strain out of online filing and submit your VAT Return online quickly and easily direct from Opera 3. It's fast, secure, reliable and convenient.

## Opera 3 Info Centre

A website designed just for you, the Opera 3 user. This is a resource centre for your Opera 3 solution, with everything you need to know at your fingertips, such as Top Tips, What's New in Opera 3, Coming Soon and forthcoming Pegasus Events.



## Opera 3 Info Centre

## Improved user interface

You'll find navigating around Opera 3 easy with the improved user interface delivering a fresh, modern look and feel, and a ribbon bar with meaningful icons to help make navigation easier.

## Improved user assistance

Opera 3 Help has been restructured and significantly enhanced. It now includes a What's New section and a How To section. Each form has a Help button that opens the Help topic relevant to that form. Most Help topics include a Related Topics Help button.



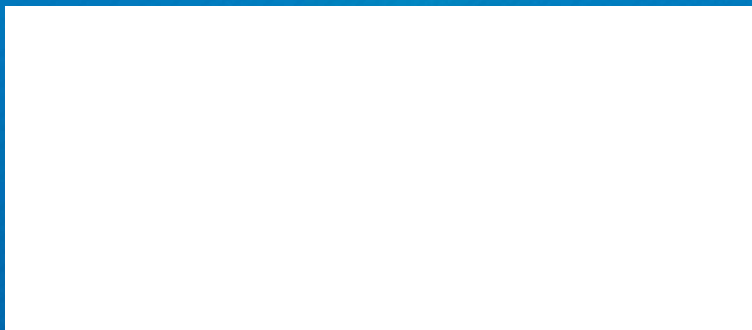
### More reasons to move to Opera 3

- Scheduler, Notification Services and PIM Desktop come as standard.
- Full integration with MS Office® 2010.
- Double-click processing, for quick access to your notes and documents.
- Mouse wheel navigation to speed up your record searching.
- New, meaningful icons for Processing, Report and Analysis Bar for fewer keystrokes, less searching and better displayed results.
- Brand new MS Office-style ribbon bar to make navigation quick and easy.
- The Favourites bar has been brought into the Opera 3 ribbon bar to improve access to the system. It can be customised and ordered to suit user preferences, and the order of tabs can be changed.

### Purchasing Opera 3

Enjoy great savings with our special pricing for Pegasus customers, available for a limited time. For more information, contact your Pegasus Partner or visit [www.pegasus.co.uk/offers](http://www.pegasus.co.uk/offers).

### Contact your Pegasus Partner



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